

A Gift for the Ages

Since 1993, Our Lady of the Holy Spirit Center (the Center), a 501C3, has grown and developed as a Catholic Spiritual Center dedicated to its mission to "... *foster a deeper faith in God and love for Him and for our neighbor through the Holy Spirit and the Hearts of Jesus and Mary ...*"

The Center is a holy oasis offering a peaceful, tranquil place for prayer and spiritual growth for all who visit. Our work is important and very much needed.

In order to ensure that the Center of *tomorrow* will continue to remain a holy place, to perpetuate its mission and to support an ongoing religious presence in our community, the Center established the ***Spiritus Sancti* (Holy Spirit) Society** for planned givers.



***Spiritus Sancti* Society** Preserving the Center's Tomorrow

Please consider adding your name(s) to our list of members:

Anonymous (2)
Apostles of the Holy Spirit
Fr. Joseph A. Bruemmer
Mr. and Mrs. Kenneth Hinchey
Suzanne C. Rosebraugh
Fr. Leroy Smith
Mr. and Mrs. Edward Whalen

[*deceased]

Enroll me (us) as planned giving member(s) of the *Spiritus Sancti* Society.

Name (s) _____

Street _____

City/State/Zip _____

Phone _____

Email _____

Check _____ if you would like to remain anonymous.

Mail to: Our Lady of the Holy Spirit Center
5440 Moeller Avenue, Norwood, Ohio 45212
Upon receipt of your completed form, we will contact you for verification.



Founded in 2007

A Gift for the Ages *Join the Society of Planned Givers*

My children, I call on you,
... Help me to establish at
this place and at this time my
Healing Center of Faith, which
shall be established to restore
the body and to heal the soul.
Our Lady of Light 2/28/1993

Joining the Society

You can become a member of the Spiritus Sancti Society by making a Planned Gift to Our Lady of the Holy Spirit Center.

BEQUEST/WILLS

The most common means of providing substantial support to the Center beyond a gift of capital in your lifetime, is to leave a bequest from your estate.

A Bequest in your will can be for:

- A specific amount of money.
- A percentage of your estate.
- As the residual/ remainder beneficiary after specific bequests are met.

Benefits to donor:

- Reduce or eliminate federal estate taxes.
- Variety of planning opportunities.

Sample Codicil Wording: “I give (choose one): \$_____ (dollars); _____% (a percent of the rest, residue and remainder of my estate); or _____ (a specific asset, e.g. securities) to Our Lady of the Holy Spirit Center, Norwood, Ohio.

LIFE INCOME AGREEMENTS

Charitable Trusts (remainder, unitrust, lead), Gift Annuities, and Our Lady of the Holy Spirit Center Life Income Agreements.

The Center offers and sponsors a variety of planned giving instruments by which you can receive income for life - for you, your spouse, and/or loved ones. Depending upon your financial “investment” (\$5,000 - \$1,000,000), our advisor can assist you in deciding what is the best instrument for your benefit.

Benefits to donor:

- Guaranteed income for life.
- Current year income tax deduction.
- Reduce or eliminate federal estate taxes.
- Eliminate capital gains taxes on appreciated securities, if that is how you chose to fund your planned gift.
- Provide a gift to Our Lady of the Holy Spirit Center.

LIFE INSURANCE

A donor can make a gift of an existing life insurance policy or establish a new whole life policy and name Our Lady of the Holy Spirit Center as the owner and beneficiary.

Benefits to donor:

- A large gift can be given with a lower capital outlay.
- Premium payments are tax deductible as charitable contributions.
- Paid up whole life policies can produce a sizeable charitable gift.

You may wish to consult an attorney or tax professional for specific advice before arranging a planned gift. Contact the Center for free consultation: Telephone: 513-351-9800; Fax: 513-351-9885; Email: info@olhsc.org